DEPIV2	23/24
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Federal Student Aid Programs

**Dependent Verification Worksheet** 

Complete Sections A-E below. See back for instructions. If you need more space, complete last page of this document.

ast Name	First Name		M.I.		MNU ID Number
ermanent Address		City	State	Zip	Date of Birth
. Household Inform					
	ed your household size and between the FAFSA and				
ull Name	Ag	e Relationsh	ip College/Universi	ty	Enrolled at Least Half Time? (Y/N
		Self	MidAmerica Naz	arene University	
	<sup>f</sup> you need more space, list	t additional family meml	bers in table on the last	page of this do	cument.
. 2021 Student Inco	me Information to be	e Verified (Student	t check applicable k	ox and provid	de required documents.)
I, the studen	t, filed a 2021 Tax Returr	(Check documentation	on choice below.)		
Transfer	red tax information from th	e IRS using the data rel	trieval tool that is part o	f the FASFA on	the web.
2021 IRS	S Tax Return Transcript at	ached. (Request at http	s://www.irs.gov/individ	uals/get-transcri	pt.)
	t, was employed in 2021,				
	bloyer and the amount earr	ned from each in the tab			1 IRS W-2 Forms. IRS W-2 Form attached
Employer			\$	2021 Earnings	IRS W-2 FORM allached
			\$		
			\$		
I, the studen	t, was not employed in 2	021, and certify that I	was not required to f	le taxes. (No d	ocumentation required.)
2021 Parent Incon	ne Information to be	Verified (Parent c	heck applicable box	(es) and prov	ide required documents.
I/We, the par	ent(s), filed a 2021 Tax R	eturn. Each parent ta	x-filer listed on the F	AFSA must pro	vide one the following:
Transfer	red tax information from th	e IRS using the data ret	trieval tool that is part o	f the FASFA on	the web.
	S Tax Return Transcript at	0	·		
_	ent(s), certify that I was/		-		P**)
	t non-filers are required to	•		(Request using	IRS Form 4506-T )
· .	•		<b>č</b> ()		,
Employer	eu în 2021, ali parent non	-mers must also comple		2021 Earnings	of all 2021 IRS W-2 Forms. IRS W-2 Form attached
<u> </u>			\$	<u> </u>	
			\$		
Student and Parer	nt/Stepparent Certific	ations and Signat	ures (Electronic	Signatures I	not allowed.)
	certifies that all of the info	rmation reported is corr	plete and correct. The	student and one	parent whose information wa
ach person signing below ported on the FAFSA mu					

Student Best Contact Number

Parent/Stepparent Best Contact Number

Date

Mail or return this form and accompanying documentation to: Student Financial Aid Services · 2030 E. College Way · Olathe, KS · Phone 913-971-3298 · Fax 913-971-3482 Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for verification; therefore, we are required to confirm the information you and your parent(s)/stepparent reported on your FAFSA. The law gives us the authority to request and review specific documents. In some situations, additional documentation may be required beyond the items listed on this form. Your FAFSA may need to be updated due the verification process.

### ALL FINANCIAL AID OFFERS (INCLUDING FEDERAL AND STATE GRANTS) ARE SUBJECT TO CHANGE AND WILL NOT BE DISBURSED UNTIL VERIFICATION IS COMPLETE PER U.S. DEPARTMENT OF EDUCATION REGULATIONS.

# **Section B Household Information**

# Complete the table, listing the people that your parent(s) will support between July 1, 2023 and June 30, 2024. INCLUDE THE FOLLOWING:

- Include the name, age, and relationship of all members of your household whether they are in college or not.
- Yourself (student)
- Your parent(s) (including a stepparent) living in the household reporting information on your FAFSA (even if you do not live with them.)
- Your parents' other children IF your parents will provide more than half their support from July 1, 2023 through June 30, 2024, OR if the other children would be required to provide parental information if they were completing a 2023-2024 FAFSA (even if they don't live with you.). Foster children and children for whom your parent(s) report child support paid on the FAFSA should not be included.
- Other people, IF <u>they now live with your parent(s)</u>, AND your parent(s) provide more than half of their support AND will continue to provide more than half of their support through June 30, 2024.
- List the college or university <u>only</u> if the household member, excluding parents, will be enrolled <u>at least half time</u> in a degree or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024.

# Section C-D Income Information

Typically, **the best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT)** that is part of the FAFSA on the Web. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Contact the Office of Student Financial Aid Services for additional required documents if one of these special situations applies:

- o Married students or parents who filed separate 2021 income tax returns.
- o Individuals who filed jointly but are no longer married.
- o Individuals granted a filing extension by the IRS.
- o Individuals who filed an amended IRS income tax return.
- o Individuals who are victims of tax administration identity theft.
- Individuals who filed non-IRS income tax returns.

These instructions apply to the student and each parent included in the household.

Tax-filers must successfully complete IRS data retrieval or provide a copy of their **2021 IRS Tax Return Transcript(s)**. Parent(s) and Stepparent who did not file 2021 taxes, must provide **Verification of Non-Filing Letter(s)** which is proof from the IRS that a person did not file a 2021 tax return. In addition, all non-filers must provide copies of their 2021 IRS W-2 Form(s). Popular methods to obtain these documents follow:

<u>Get Transcript by MAIL</u>: Go to <u>https://www.irs.gov/individuals/get-transcript</u>, and click "Get Transcript by Mail." Make sure you request the **2021** "Return Transcript" and **NOT** the "Account Transcript".

<u>Request Verification of Non-Filing</u>: Go to <u>https://www.irs.gov/pub/irs-pdf/f4506t.pdf</u>, PRINT, complete IRS Form 4506-T, and submit to the IRS.

Automated Telephone Request: 1-800-908-9946

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**Federal Student Aid Programs** 

Student Information

Dependent Verification Worksheet

# \*\*\*\*\*\*\* Complete this page only if you need more space. \*\*\*\*\*\*\*\*

Last Name	First Name		M.I.		MNU ID Number
Permanent Address B. Household Information		City	State	Zip	Date of Birth

\*\*\*\*\* If additional space is needed, list only family members who are not listed on the first page. \*\*\*\*\*

Full Name	Age	Relationship	College/University	Enrolled at Least Half Time? (Y/N)

#### C. 2021 Student Income Information to be Verified (Extra space for employed student non-tax filers only.)

\*\*\*\*\* If additional space is needed, list only employers not listed on first page, and include amounts earned \*\*\*\*\*

Employer	2021 Earnings	IRS W-2 Form attached
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

## D. 2021 Parent Income Information to be Verified (Extra space for employed parent non-tax filers only.)

\*\*\*\*\* If additional space is needed, list only employers not listed on first page, and include amounts earned \*\*\*\*\*

Employer	2021 Earnings	IRS W-2 Form attached
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	